ANNUAL REPORT 2022

Talent Drives Competition



MESSAGE FROM THE CHAIR



Jane Steinmetz

Boston Office Managing Principal, Ernst & Young LLP Chair, Massachusetts Business Roundtable On behalf of the Massachusetts Business Roundtable, I would like to thank our members, partners and public leaders for an impactful 2022. I also want to take a moment to congratulate our new Governor and Lt. Governor, Maura Healey and Kim Driscoll, for their historic election, and thank outgoing Governor Charlie Baker and Lt. Governor Karyn Polito for their eight years of service to the Commonwealth. The Roundtable and Commonwealth are so fortunate to have the opportunity to work with such tremendous public leaders in our shared pursuit of making Massachusetts a highly desirable place to live, work and build a community.

As we look ahead to 2023, we are focused on the state's competitiveness and how we position Massachusetts for this economic prosperity. Strategic investments, policy and planning for improved housing, transportation, child care, education, workforce training and so much more—combined with a cost environment that attracts and retains people and employers serve as key ingredients in a recipe for success. These intersecting and overlapping issues share a common denominator—our talent, a top focus for employers across industries and regions within Massachusetts.

The Massachusetts Business Roundtable believes talent is cross-cutting, weaving through so many issues that are top of mind to our members as well as our partners in government and the broader business community. Talent as a driver for Massachusetts' competitiveness was a consistent theme for the Roundtable throughout 2022 with an emphasis on 1) attracting and retaining talent, 2) developing talent, and 3) diversifying talent. The Roundtable's Talent Agenda to Drive Massachusetts' Competitiveness (updated and released in December 2022) will serve as a guiding framework as we build new partnerships with the Healey-Driscoll Administration and legislature to enhance the state's competitiveness.

We are excited for 2023 and the opportunities that will unfold in collaboration with you. We value our engagement with each member of the Roundtable and appreciate our partnerships in government and the community statewide. We look forward to driving our talent agenda and the state's attractiveness to new heights in this new year!

Sincerely,

Jane C. Steinmet

TASK FORCE CHAIRS

COMPETITIVENESS



Howard Elias Chief Customer Officer and President, Services and Digital **Dell Technologies**

DIVERSITY, EQUITY & INCLUSION



Karan Dyson Vice President, Global Process and Engineering Procter & Gamble

EDUCATION & WORKFORCE



Colleen Richards Powell Senior Vice President, Chief Diversity, Equity and Inclusion Officer American Tower Corporation

ENERGY & ENVIRONMENT



Frank Sweet Chief Executive, Environment & Energy Global Business Line AFCOM

HEALTH CARE & LIFE SCIENCES



Mary Anne Heino Chief Executive Officer Lantheus Medical Imaging

TRANSPORTATION, HOUSING & INFRASTRUCTURE



Jay Doherty Chief Executive Officer Cabot, Cabot & Forbes

ROUNDTABLE OFFICERS



Jane Steinmetz Boston Office Managing Principal Ernst & Young LLP



VICE CHAIR Dr. Robert Johnson President Western New England University



VICE CHAIR Cathy Minehan Vice Chair & Partner Arlington Advisory Partners



TREASURER Katherine Craven Chief Administrative & Financial Officer Babson College



SECRETARY Cohen, Kinne, Valicenti & Cook

ROUNDTABLE STAFE



idchesloff @maroundtable.com

JD Chesloff

President & CEO



Lauren Jones Executive Vice President (through January 2023)



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@maroundtable.com

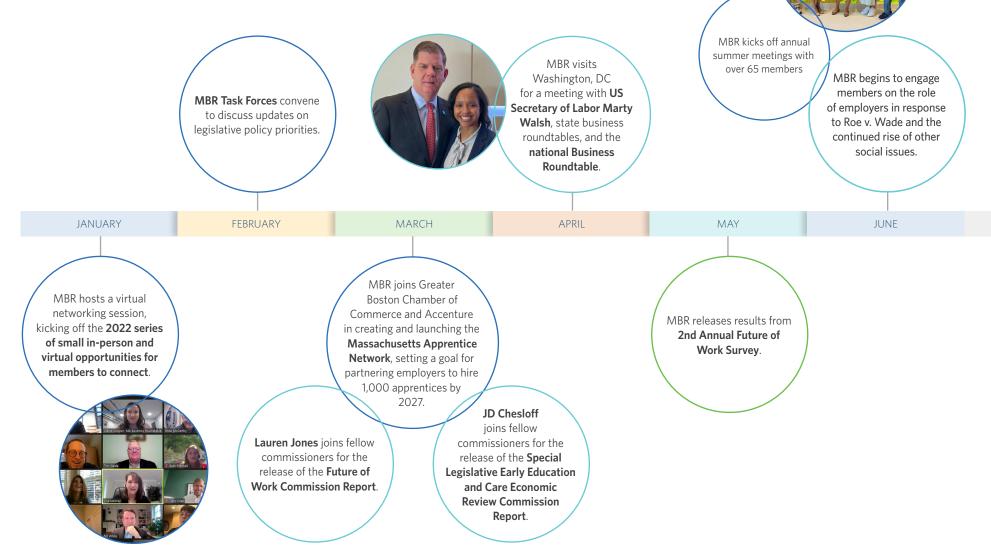


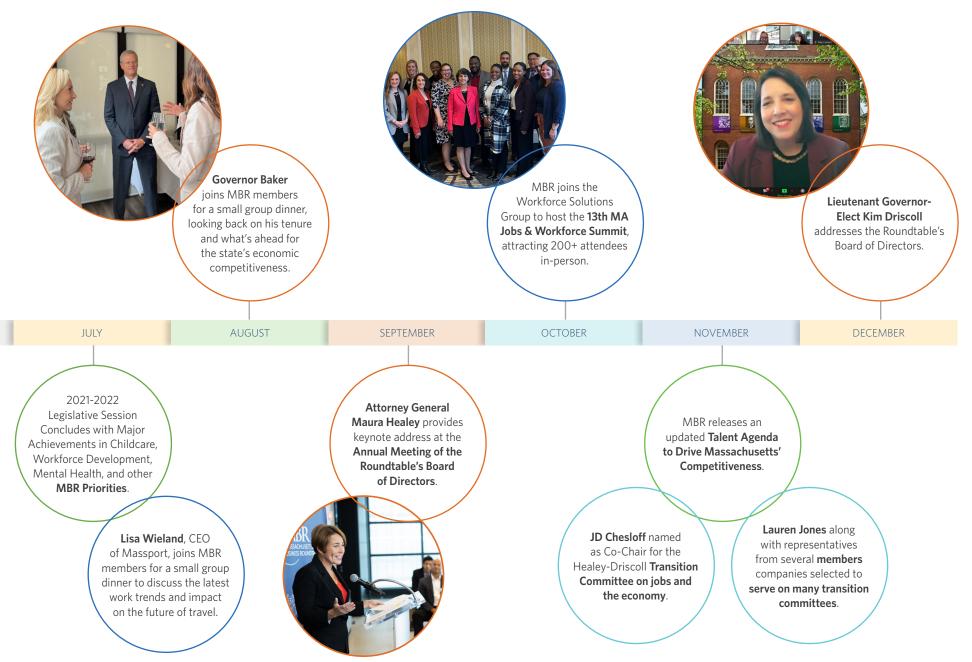


C. Jeffrey Cook, Esq. Chairman

2022 YEAR IN REVIEW

Building on the priorities expressed by members, in 2022 the Roundtable highlighted the importance of talent to advance our state's competitiveness through policy and advocacy, member engagement, and collaboration with policymakers and partners to ensure the Commonwealth is a place for all people and employers to thrive.







TALENT INFLUENCES FUTURE OF WORK

The secret to Massachusetts' economic success has historically been its population of welltrained and highly-educated workers, honed by leading public K-12 schools and world-class colleges and universities. While Massachusetts incubates a skilled and diverse workforce with a pipeline of potential talent, the COVID-19 pandemic transformed the economic landscape. In 2022, the Roundtable continued to explore how these changes impact employers and the Commonwealth's long-term economic competitiveness and developed a framework to address it.

CHANGES IN THE WORKPLACE

Building on an inaugural Future of Work Survey in 2021, the Roundtable in collaboration with McKinsey & Co. surveyed and interviewed members in April 2022 to gain the latest insight from members on post-pandemic planning, talent, and economic competitiveness.

Attrition has and will continue to increase

50% of responding members are experiencing higher than normal voluntary turnover, most heavily among entry-level and manager-level employees.

Hybrid work is here to stay



68% of surveyed companies plan to use a hybrid work model in the future steady state, a dramatic shift from only 10% who were using a hybrid work model prior to the pandemic and a slight change from 79%, which was a year prior.

Performance remains high

100% of responding members operating in work-from home and hybrid models have been able to sustain high performance among employees.

50% of MBR respondents are experiencing higher than normal voluntary turnover.

More work happening out of state

Prior to the pandemic, 8% of surveyed companies had more than 10% of their Massachusetts-based operation jobs working remotely out-of-state. That number has increased today to 26% and is projected to rise to 28% in a future steady state.





"The Roundtable has elevated the discussion within the business community on the Future of Work and demand for talent, with a focus on enhancing Massachusetts' competitiveness."

> LUCY PEREZ Senior Partner McKinsey & Co.

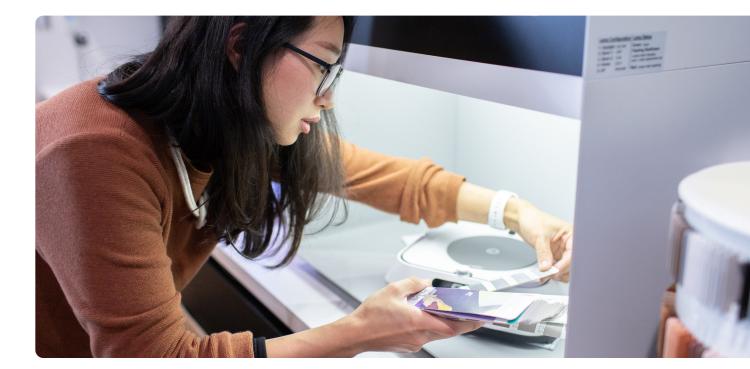
TALENT DRIVES COMPETITIVENESS

During the 2021-22 legislative session, the Roundtable released two reports on the Future of Work, representing member feedback from surveys conducted in the spring of 2021 and 2022. While 80% of surveyed members plan to maintain or expand its presence in Massachusetts and cited "access to world-class, diverse talent" as a driver, Massachusetts' competitive calling card—talent—may be threatened as employers and talent become increasingly mobile.

Recognizing this potential threat, the Roundtable continued to draw a correlation between talent and competitiveness, culminating in the release of: "A Talent Agenda to Drive Massachusetts' Competitiveness," providing a framework for three pillars: 1) attract and retain talent, 2) develop talent, and 3) diversify talent in Massachusetts. First released in late 2021, this report guided the Roundtable's advocacy throughout 2022 including on early childhood education, workforce development, housing, economic development, and more. The



updated version of the agenda released in 2022 outlines recommendations including proposed policies, strategies, and investments to help businesses and their employees live, work, and thrive in all regions of the Commonwealth.





COLLABORATION DRIVES RESULTS

Throughout 2022, the Roundtable worked closely with many partners to share member feedback, develop recommendations, and move one step closer to greater results and impact.



"The Roundtable is a prime vehicle for our engagement on the Commonwealth's broader business environment. The Roundtable is a key relationship for us."

> ALICIA BARTON CEO First Light Power

Recommendations on the Future of Work

On behalf of the Roundtable, Lauren Jones served on the Future of Work Commission from 2021 to 2022. In March 2022, the Commission released its report which included several findings that align with Roundtable member feedback to attract, retain, develop, and diversify talent in Massachusetts. Over the course of nearly a year, the Commission heard many presentations and testimonials from experts including Roundtable members: **Chair Jane Steinmetz** of **EY**, **Dr. Aisha Francis** of **Benjamin Franklin Institute of Technology**, and representatives from **Comcast**, **Deloitte**, and **Northeastern University**. Among recommendations, the Commission identified the need to "incentivize employer participation in all stages of workforce development" and noted while some employers are engaged, more

employer participation with programs the Roundtable routinely promotes including the Workforce Training Fund and Workforce Competitiveness Trust Fund will serve as a tool to train and upskill existing employees, the unemployed, and underemployed jobseekers.



EVP Lauren Jones and fellow members of the Future of Work Commission at a Public Hearing

Solutions to Invest in Early Childhood Education and Care

On behalf of the Roundtable, JD Chesloff served on the Special Legislative Early Education and Care Economic Review Commission, which released a major report in March 2022. The report concluded that the state's early education and care system is inadequately meeting the needs of many young children, working families, and employers. Recommendations outlined strategies to build a more sustainable, affordable, equitable, and highquality system which the Roundtable advocated heavily in 2022 for funding and legislative changes in collaboration with the Massachusetts Business Coalition for Early Childhood Education. Following the release of the report, an unprecedented \$520 million was approved in the FY 2023 budget, breaking ground to transform the state's early childhood education system to address workforce, equity, and business development needs statewide.

Voices from the Business Community to Drive Public Policy

In September 2022, the Roundtable held its 43rd Annual Meeting hosted at the new Verizon Hub and featuring Democratic Nominee for Governor and Massachusetts Attorney General Maura Healey. Following a presentation on key takeaways drawn

from a series of summer meetings with members, then-Attorney General Healey spoke with members on maintaining the state's competitiveness by driving greater equity and investment in housing, job training, child care, and other issue areas the Roundtable has expressed as priority.

Following the General Election, JD Chesloff of the Roundtable was tapped as Co-Chair of the Healey-Driscoll Transition Team's Committee on Jobs and a Flourishing Economy for All. The committee developed recommendations for the new Administration including short-term and longterm opportunities to build a dynamic economy that reduces costs for people and businesses while also lifting up workers in Massachusetts. In December 2022, Lt. Governor-Elect Kim Driscoll met virtually with the Roundtable's Board of Directors to share updates on the transition and progress leading up to their historic inauguration on January 5, 2023.

Several members and representatives of member companies participated on Healey-Driscoll Transition Committees.



Attorney General Maura Healey addresses Roundtable Members at Annual Meeting

Jobs and a Flourishing Economy for All

- JD Chesloff, MBR (Co-Chair)**
- Lauren Jones, MBR**
- Dr. Robert Johnson, Western New England University*
- Carolyn Kirk, Massachusetts Technology Collaborative*
- Joanne Pokaski, Beth Israel Lahey Health
- Jerry Rubin, Fellow at Harvard Kennedy School and Eastern Bank Foundation

Thriving Youth and Young Adults • Turahn (Rahn) Dorsey, Eastern Bank

Climate Readiness, Resiliency, and Adaptation

- Alicia Barton, FirstLight Power*
- Jeff Porter, Mintz

Safe and Healthy Communities for All Ages

- Juan Fernando Lopera, Beth Israel Lahey Health
- Dr. Rayford Kruger, SouthCoast Health*
- Manny Lopes, Blue Cross Blue Shield of Massachusetts
- Dan Mulhern, Nutter McClennen & Fish, LLP
- Elsie Taveras, Mass General Brigham



Partnerships to Build Talent

The Roundtable launched new partnerships in 2022, building on past efforts and forging new solutions especially focused on investing in strategies to develop a robust, diverse talent pipeline.



The Roundtable joined the Massachusetts Alliance for Early College when it launched in early 2022, joining a coalition dedicated to increasing the number of students with access to high-quality Early College and closing equity gaps in the

state. The Roundtable joined in advocacy to successfully increase funding to \$19 million in the FY23 budget.



The Roundtable partnered with the Greater Boston Chamber of Commerce and Accenture to help launch the Massachusetts Apprentice Network in early 2022 with the goal of hiring 1,000 apprentices in expanded professional

jobs by 2027. The Network brings together employers, training providers, talent sources, and government to build a community focused on increasing apprenticeship in Massachusetts in new industries like tech, healthcare, biotech, financial services, and manufacturing. Roundtable members in the Network include: Benjamin Franklin Cummings Institute of Technology, Beth Israel Lahey Health, Boston Children's Hospital, and Liberty Mutual.

WORKFORCE SOLUTIONS GROUP

The Roundtable has been a long-standing partner to the Workforce Solutions Group, spanning over a decade of collaboration to promote quality jobs and job training in

Massachusetts. New in 2022, Lauren Jones of the Roundtable served as Co-Chair of the organization alongside Tonja Mettlach of the Massachusetts Workforce Association. The Workforce Solutions Group successfully advocated in 2022 for workforce development including significant funds and resources to improve the state's system. The coalition also hosted the 13th Annual Massachusetts Jobs & Workforce Summit, returning in-person with over 200 registered attendees representing business, labor, workforce practitioners, training providers and academia, government, and more.



The Roundtable joined the Student Pathways to Success coalition with its launch in late 2022, spearheaded by the Massachusetts Business Alliance for Education and

in collaboration with other business groups and partners to improve access for meaningful high school education for all students to succeed in college and career.



Roundtable member Joan Christel of State Street speaks on a panel during the Massachusetts Jobs & Workforce Summit

MBR

Best Practice Forums

The Roundtable's Open Forum series provides a platform for members and colleagues from member companies to discuss topical issues impacting employers. First launched at the start of the pandemic, the platform enables employers to share best practices and relevant resources of interest to companies and their workplaces.

In 2022, the Roundtable covered topics such as racial equity, caregiving, and mental health. Additionally, the Open Forum has welcomed conversations on labor market trends, the state budget, implications of the election and ballot questions, and more. The Roundtable thanks all guest speakers who helped to spark engaging discussion on a range of topics.

FEBRUARY Secretary Michael Heffernan of Administration & Finance briefed Roundtable members on the FY 2023 budget. As employers prepared for the year ahead, Undersecretary Jenn James of Workforce Development highlighted labor market trends in Massachusetts.

APRIL CEO Action for Racial Equity presented and discussed with Roundtable members on their national public policy agenda and alignment with MBR and the impact of the agenda in Massachusetts.

9 Open Forum Events FEATURING 16+ thought leaders on engaging and timely topics

MAY McKinsey & Company shared findings from the Roundtable's 2nd Annual Future of Work survey and report.

JUNE As part of Mental Health Awareness Month, One Mind @ Work presented on the movement among employers to transform the way companies view mental health in the workplace. **JULY** PNC Bank joined Best Place for Working Parents in presenting on strategies employers should consider for cultivating a supportive work environment for working families.

SEPTEMBER Steve Kozcela of MassINC briefed Roundtable members on the Primary Election results and previewed the General Election including major statewide races and ballot questions.

OCTOBER Massachusetts Taxpayers Foundation and the 'No on 1' campaign presented on the proposed ballot initiative to create an income surtax.

NOVEMBER The Massachusetts Caregivers Coalition including employers, leading experts, and non-profits organizations presented on ways companies can support caregivers in the workplace.

DECEMBER Roundtable staff outlined MBR's updated Talent Agenda to Drive Massachusetts' Competitiveness and opened discussion on policy priorities across focus areas for the 2023-24 Legislative Session.



"I find it helpful to understand the pulse of what is going on in the business community, and I gain important insights thanks to the Roundtable."

> JOE PRESTON President & CEO New Balance

OUR VOICE, OUR IMPACT



The Roundtable advocated throughout the 2021-22 Legislative Session on key policy priorities based on member feedback. The Roundtable's voice helped to secure significant investments and initiate system improvements that will strengthen the state's economic competitiveness.

Advancing Competitiveness through Public Policy

APPROVED

FY23 State Budget

EARLY CHILDHOOD EDUCATION

Groundbreaking, unprecedented investments will transform the state's early childhood education system by addressing workforce, equity, and business development needs across the Commonwealth.

WORKFORCE DEVELOPMENT



A P P R O V E D FY22 & FY23 Budgets for the Workforce Competitiveness

Workforce Competitiveness Trust Fund

Roundtable advocacy in partnership with the Workforce Solutions Group helped to solidify historic funding for job training, job placement, and more resources especially for unemployed and underemployed jobseekers.

"Investing in workforce development and helping people get back to work is a key component of a full, equitable and sustainable recovery."

Rapid Reemployment for a Just and Equitable Recovery in Massachusetts Report (March 2021), Workforce Solutions Group

EARLY COLLEGE

Increased funding was a major win for the newly established Massachusetts Alliance for Early College which includes the



Roundtable, State Street, and UMass Boston among several supporting organizations.

EXPANDING MENTAL HEALTH AND WELLNESS

The Roundtable supported legislation to require coverage of annual mental health exams, increase capacity for providers in

MBR RESPONDENTS offer mental health and wellness programs to employees

the mental health system, and continue to focus on children, provisions which were incorporated into the final legislation passed and signed by Governor Baker.

"The impact of remote work, greater isolation and increased caregiving responsibilities have created new pressures on employees—or exacerbated existing ones—leading employers to be much more aware and responsive to the mental health and wellness needs of employees." JD Chesloff, MBR Letter to the Massachusetts Legislature's Mental Health Conference Committee

Sharing Our Priorities

Through OpEd pieces, media coverage of our Future of Work survey, blogs, and other interviews, the Roundtable shared our priorities to advance the Commonwealth's competitiveness.

Is Massachusetts losing its competitive edge? Business groups say they're worried. BOSTON GLOBE, OCT 2022

Op-Ed: Double down on economic competitiveness. Prioritize talent. BBJ, OCT 2022

"After talking individually with more than 65 business leaders from the Massachusetts Business Roundtable this summer, one theme became abundantly clear: As the state emerges from the pandemic, it is time to double down on economic competitiveness. For the Business Roundtable, which comprises

CEOs and senior executives from large employers statewide, this means prioritizing talent."

 Co-authors CEO JD Chesloff and Chair Jane Steinmetz sharing the themes from the Roundtable's annual summer meetings with members

The future of Boston office work is hybrid AXIOS, AUG 2022

Viewpoint: From the great attrition to the great attraction BBJ, JUN 2022

- "As employers consider the future steady state, we must continue to think creatively about methods to ensure talent—an invaluable asset—remains Massachusetts' great competitive advantage."
- CEO JD Chesloff highlighting findings from the 2022 Future of Work Survey

Hybrid work, high turnover here to stay, survey of large employers shows BBJ, MAY 2022

<text>

Survey says: The future of work is hybrid: Mass. Business Roundtable survey finds more employers open to hiring out-of-state and that most will only require workers come back to the office a few days each week BOSTON GLOBE, MAY 2022

Survey says: The future of work is hybrid. Mathematical and the server participation of the server that and the server part works one on both fact and the server that and the server works one one hybrid and the server participation of the server partici

The Boston Blobe

Survey: more turnover, out-of-state workers at Massachusetts companies WBUR, MAY 2022

The bill to companies for 'inadequate' daycare in Mass: \$1 billion-plus a year BOSTON GLOBE, APR 2022

In office? Remote? Why many companies are saying yes to both WBUR, MAR 2022

"Maintaining a sense of culture while employees are in different modes, on different days during the week is going to be something that employers, I think, will be paying close attention to moving forward."

- EVP Lauren Jones is quoted in a WBUR story on hybrid work

Pandemic's length adds layer to future of work commission STATE HOUSE NEWS SERVICE, JAN 2022

FROM THE ROUNDTABLE BLOG

What's the Role of Employers in an Ever-Changing World? SEPT 2022

The Future of Travel SEPT 2022

Open Forum Recaps:

- Resources to Support Employee Caregivers
- Impact of the Massachusetts Elections
- Creating a Family Friendly Workplace
- Employer Engagement on Racial Equity

Read more blog posts, including guest pieces by Roundtable members, at maroundtable.com.

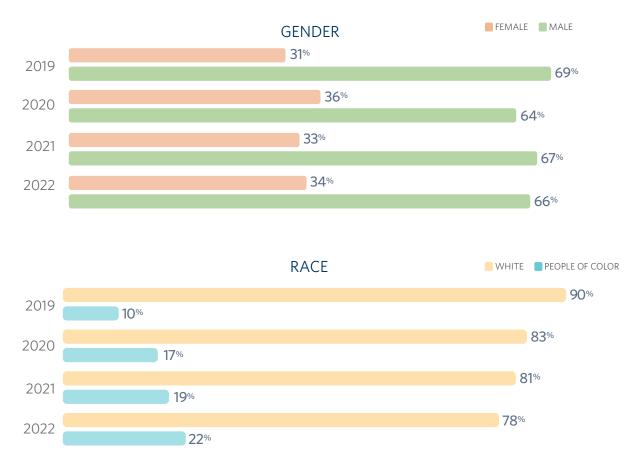


PROMOTING DIVERSITY, EQUITY, AND INCLUSION

GOVERNANCE Increasing Board Diversity

In 2022, the Roundtable continued to promote diversity among its Board of Directors. By December 2025, the Roundtable aims to achieve 50% representation among members who identify as female and strive to maintain racial diversity that, *at the least*, reflects the Commonwealth's racial diversity.

ROUNDTABLE MEMBERSHIP





"MBR sets the table for business leaders to have meaningful conversations we don't always get to discuss as a community, from advancing diversity on boards and in the workplace to sharing best practices in the midst of social change in our communities."

COLLEEN RICHARDS POWELL Chief Diversity, Equity, and Inclusion Officer American Tower

2022 NEW BOARD MEMBERS



John Barros Managing Principal Cushman and Wakefield



Joseph J. Basile** Senior Advisor Hogan Lovells US LLP



Patrick Brophy* Vice President of State and Local Government Affairs Suffolk



Jeniffer Carson CEO & Shareholder CMBG3 Law



Martha Coakley* Co-Chair, State Attorney General Practice Foley Hoag



John Doucette* Executive Vice President, Head of Commercial Banking M&T Bank

Shaun Cusson*

President & CEO



John Emra* AT&T Atlantic Region



Paul Ferraro* President, Air Power **Raytheon Technologies**



Brandeis International School of Business, **Brandeis University**



Matthew Marek* President & Chief Executive Officer SeniorLink

Jim Hunt, III*

Secretary

Eversource

Executive Vice President

Sustainability / Corporate

Corporate Relations &



Dr. Atyia Martin Chief Executive Officer & Founder All Aces, Inc.

Jose Antonio

President & CEO.

Renewables

Avangrid

Miranda Soto*







Benjamin Metcalf Regional Director, New England Lyft



Darlene Rodowicz* President & CEO **Berkshire Health** Systems



Jeffrey Sanchez CEO Sanchez Strategies



Mitchell Schmidt Regional Executive Officer, Northeast Chubb Insurance



James Vallee Managing Partner Nixon Peabody

* New representative for an existing member company

** Existing member, now representing a new member company





















2022 Roundtable Board of Directors

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Dr. Joseph E. Aoun President Northeastern University

Rick Ascroft Senior Vice President, Managed Markets Takeda

John Barros Managing Principal Cushman and Wakefield

Alicia Barton Chief Executive Officer FirstLight Power Resources

Joseph J. Basile* Senior Advisor Hogan Lovells US LLP

Jon Bernstein Regional President—Boston PNC Bank

John Bissell President & Chief Executive Officer Greylock Federal Credit Union

Patrick Brophy Vice President of State and Local Government Affairs Suffolk

Michael Caljouw Vice President, Government and Regulatory Affairs Blue Cross Blue Shield of MA Joseph P. Campanelli* Chief Executive Officer Needham Bank

John Capone Managing Principal KPMG LLP

Jeniffer Carson CEO & Shareholder CMBG3 Law

Joan Christel* Senior Vice President State Street Corporation

Dr. Kevin Churchwell* *President & Chief Executive Officer* Boston Children's Hospital

Martha Coakley Co-Chair, State Attorney General Practice Foley Hoag

Anthony Consigli Chief Executive Officer Consigli Construction

C. Jeffrey Cook, Esq.* Chairman Cohen, Kinne, Valicenti & Cook LLP

Robert Cozzone Chief Financial Officer Rockland Trust

Katherine Craven* Chief Administrative & Financial Officer Babson College Shaun Cusson President & CEO Hillcrest Educational Centers, Inc.

Jay Doherty* Chief Executive Officer Cabot, Cabot & Forbes

John Doucette Executive Vice President, Head of Commercial Banking M&T Bank

Andrew Dreyfus President & Chief Executive Officer Blue Cross Blue Shield of MA

James E. Ducey Managing Director and Market Head—Greater New England UBS

Edward Dugger, III* Chief Executive Officer & Founding Partner Reinventure Capital

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Karan Dyson* Vice President of Global Process and Engineering Procter & Gamble

Howard Elias* Chief Customer Officer and President, Services and Digital Dell John Emra President AT&T Atlantic Region

Gary Evee Chief Executive Officer Evee Consulting Group

Deirdre Evens Executive Vice President & General Manager North America Iron Mountain

Kathleen Federico* Senior Vice President, Chief People and Corporate Strategy Officer The MITRE Corporation

Paul Ferraro President, Air Power Raytheon Technologies

Christina Fisher Public Policy Manager, Northeast Amazon

Dr. Aisha Francis President & Chief Executive Officer Benjamin Franklin Institute of Technology

Andrew Friendly Associate Vice President, Government Affairs Autodesk

Kathryn Graddy Dean Brandeis International School of Business Brandeis University

Marylee Hanley Director, Stakeholder Outreach Enbridge, Inc. David Hardy Chief Executive Officer Orsted Offshore North America

Joel Harrington Director, Eastern U.S. Region, Public Policy and International Affairs Enel North America

Cain A. Hayes Chief Executive Officer Point32Health

Peter Healy President Beth Israel Deaconess Medical Center

Mary Anne Heino* Chief Executive Officer Lantheus Medical Imaging

Kip Hollister Founder & CEO The Hollister Group

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Thomas J. Hynes, Jr* Chairman & Chief Executive Officer Colliers International

Charles Jacobs Chief Executive Officer, Delaware North Boston Delaware North Companies and Boston Bruins

Bryan Jamele Head of Government Affairs and Public Policy Care.com Dr. Robert Johnson** President Western New England University

Katie Joyce Vice President, Public Affairs Alkermes

Karen Kalita Senior Vice President & General Counsel Cabot Corporation

William K. Kennedy Partner Nutter McClennen & Fish LLP

Carolyn Kirk Executive Director / Chief Executive Officer Massachusetts Technology Collaborative

Dr. Rayford Kruger President & CEO/Chief Physician Executive Southcoast Health System

Malia Lazu Founder & Chief Executive Officer The Lazu Group

Stephanie Lee Senior Vice President Verizon

Michael A. Lee Managing Director of Commercial Banking and Real Estate Santander

Adam L'Italien Senior Vice President, Global Markets Innovation and Head of Solaria Labs Liberty Mutual Christopher MacKenzie* Office Managing Partner RSM

Eustacia Reidy MacNaught Vice President Vertex Pharmaceuticals

Justin MacNeil Managing Director Global Atlantic Financial Group

Matthew Marek President & Chief Executive Officer SeniorLink

Dr. Atyia Martin Chief Executive Officer & Founder All Aces, Inc.

Mike McCarthy Vice President Design Communications, Ltd

Kevin McGovern* New England Managing Partner Deloitte

Benjamin Metcalf Regional Director, New England Lyft

Nitin Mhatre President & Chief Executive Officer Berkshire Bank

Cathy E. Minehan** Vice Chair & Partner Arlington Advisory Partners

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Scott Morrison General Manager & Market Growth Lead Cigna New England

Lisa Murray* Massachusetts President Citizens Bank

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Laura Peabody Chief Legal Officer Mass General Brigham

Lucy Pérez Senior Partner McKinsey & Company

Perri Petricca President Unistress

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R. Robert Popeo* *Chairman* Mintz, Levin, Cohen, Ferris, Glovsky and Popeo, P.C.



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Kenneth R. Rossano Chief Executive Officer Rossano Resources Co.

Jeffrey Sanchez CEO Sanchez Strategies

Mitchell Schmidt Regional Executive Officer, Northeast Chubb Insurance

Elizabeth Schwab Senior Vice President Google

Jesse Stanesa Vice President, Public Affairs Fidelity Investments Jane Steinmetz*** Boston Office Managing Principal Ernst & Young LLP

Dr. Marcelo Suarez-Orozco Chancellor UMass Boston

Seidu Sumani Senior Vice President and Head of Internal Audit MFS Investment Management

Frank Sweet* Chief Executive, Environment & Energy Global Business Line AECOM

James M. Tierney* Managing Director, New England Market JLL

Derek Townsend Principal PwC

James Vallee Managing Partner Nixon Peabody

Jane Walsh President & Chief Executive Officer Northmark Bank

Steve Woerner President, New England National Grid "I appreciate the Roundtable's ability to convene leaders from a range of industries to discuss challenges our organizations, the Commonwealth, and economy continue to encounter. I



gain great insight from these forums and discussions especially as I think about preparing future talent and the next generation of leaders."

> DR. ROBERT JOHNSON President Western New England University

OUR MISSION

Make Massachusetts the most desirable place to live, work and do business by engaging private sector executives and public leaders to ensure access to a robust, diverse and talented workforce that enhances the Commonwealth's competitiveness in a global economy.

APPRECIATION

Retired Members of the Board of Directors

The Roundtable congratulates long-standing members of the Board of Directors on their retirements in 2022. Thank you to these leaders for your impactful contributions to your organizations and amazing partnership with the Roundtable.



Jerry Burke CEO Hillcrest Educational Centers Retired July 2022



President, New England Market Cigna Retired March 2022

Mark Butler



Andrew Dreyfus President & CEO Blue Cross Blue Shield of MA Retired December 2022



David Phelps CEO Berkshire Health Systems Retired Early 2022



Secretary Lauren Jones

The Roundtable celebrates Governor Healey's appointment of Lauren Jones as the Commonwealth's Secretary of Labor and Workforce Development and thanks Secretary Jones for her two years of impactful leadership as Executive Vice President at the Roundtable. As EVP, Secretary Jones elevated the Roundtable's stature on issues of workforce development, professionalized and grew our internal and external communications, engaged with numerous

Roundtable members to access state funding and share best practices, and always centered equity in her work. She will always be a dear and trusted colleague to the Roundtable and we look forward to our continued collaboration with her as Secretary.

Baker-Polito Administration

The Roundtable is extremely grateful to Governor Charlie Baker, Lt. Governor Karyn Polito, and the entire Baker-Polito Administration for its leadership and partnership over the past eight years. The Roundtable valued the collaboration with the administration to advance housing choice, invest in early childhood education, grow workforce development programs, promote STEM education, improve regional infrastructure, navigate the complexities of the pandemic and future of work, and so much more.



Thank you for taking the time to meet with our members, solicit feedback from members, visit companies across the Commonwealth, and champion issues of greatest importance to the business community. Thank you!

Mahesh Admankar The Roundtable enjoyed hosting Mahesh

Admankar, a doctoral student at UMass Boston's McCormack Graduate School of Public Policy, as a UMass Boston Civic Action Project Fellow in the summer of

2022. Over the course of the summer, Mahesh led research on expanding career opportunities for immigrant professionals with international credentials



in Massachusetts' labor market. Mahesh's research continues to be useful as the Roundtable advocates for strategies to improve career outcomes for immigrants in Massachusetts. Additionally, Mahesh supported work on early childhood education, clean energy, and survey data. While Mahesh contributed greatly to our team, the Roundtable also learned a lot from Mahesh's professional and personal experience.



maroundtable.com



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